



Contact: Eugenie Shea  
Medicus Insurance Holdings, Inc.  
(512) 879-5105  
eshea@medicusins.com

## FOR IMMEDIATE RELEASE

### **Medicus Insurance Raises Additional Capital to Support Growth**

*\$5 Million of Preferred Stock Issued on Third Anniversary of Company's Founding*

**Austin, Texas, August 25, 2009**— Medicus Insurance Holdings, Inc. announced today that it has completed its third round of financing with institutional investors, raising an additional \$5 million to be used to support the company's strong growth. This is the third equity funding for the company since the company's founding in August 2006, bringing total institutional funding to date to \$31 million. Medicus was formed in order to provide a superior source of medical professional liability insurance coverage to physicians, and through its insurance subsidiary is now licensed to do business in 18 states.

Sponsoring investors of Medicus are affiliates of The Cypress Group ([www.cypressgp.com](http://www.cypressgp.com)) and CHL Medical Partners ([www.chlmedical.com](http://www.chlmedical.com)). Medicus senior management have also participated in each financing round. Walter Keenan, Chairman of the Board, stated: "The investors standing behind Medicus are pleased with the company's strong growth and high quality book of insured physicians. The Medicus team has proven that it can deploy capital wisely, which benefits both our shareholders and our policyholders."

Speaking on behalf of the management team, Medicus President Eugenie Shea stated: "We are pleased with the progress we have made over the past three years to build a first-rate, admitted carrier dedicated to serving doctors and their agents. The additional capital raised will support our continuing growth, and further improves the high quality of insurance coverage we provide to our policyholders."

*The shares of common stock and Series A Preferred Stock of Medicus Insurance Holdings, Inc. have not been registered under the United States Securities Act of 1933 and may not be offered or sold in the United States absent registration or an applicable exemption from registration requirements. This press release does not constitute an offer to sell or the solicitation of an offer to buy any security and shall not constitute an offer, solicitation or sale in any jurisdiction in which such offering would be unlawful.*

## **About Medicus**

Medicus Insurance Holdings, Inc. through its sole subsidiary, Medicus Insurance Company, provides medical professional liability insurance to physicians, surgeons and other licensed medical service providers. Medicus Insurance Company's focus is on traditional medical professional liability insurance for individual physicians and practice groups. The company insures all specialties and territories within each state where it is licensed to do business. Medicus offers the medical community a compelling combination of a substantial capital base aligned with a highly experienced management team that has both medical leadership and extensive insurance expertise. The company is dedicated to providing lower-priced malpractice coverage that supports and protects medical practitioners in today's complex health care environment.

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